

**TOWN OF DAVIE**  
**TOWN COUNCIL AGENDA REPORT**

**TO:** Mayor and Councilmembers

**FROM/PHONE:** Bruce Taylor/954-327-3741

**PREPARED BY:** Heidi Cavicchia

**SUBJECT:** Resolution

**AFFECTED DISTRICT:** Townwide

**ITEM REQUEST:** **Schedule for Council Meeting**

**TITLE OF AGENDA ITEM:** A RESOLUTION OF THE TOWN OF DAVIE, FLORIDA, APPROVING THE BID AWARDED BY THE CITY OF BOCA RATON FOR SODIUM CHLORIDE, SOLAR SALT FOR WATER TREATMENT, SOUTHEAST FLORIDA COOPERATIVE PURCHASING GROUP BID #2005-028, TO MORTON INTERNATIONAL, INC./MORTON SALT

**REPORT IN BRIEF:** The City of Boca Raton, acting as the lead agency for the Southeast Florida Cooperative Purchasing Group solicited sealed proposals on behalf of eight (8) members of the Group for "Sodium Chloride, Solar Salt" for water treatment. Morton International Inc./Morton Salt submitted the low bid with a delivered price of \$76.86 per ton.

The Southeast Florida Cooperative Purchasing Group is made up of approximately 26 entities. Most of those entities are from Broward County although membership is available to entities in Dade, Broward and Palm Beach Counties. The co-op meets and identifies commodities and/or services that are commonly bought by a majority of the entities. Once a commodity or service is identified that lends itself to co-op purchasing, one of the members volunteers to act as "lead agency" for the co-op group. The "lead agency" bids and awards the contract for the co-op group and handles any contract administration. The benefit of the co-op is two fold. Firstly, the co-op can obtain better pricing because of the buying power generated by combining quantities with other participating entities. Secondly, co-op members realize administrative cost savings by not having to put out as many contracts (i.e., you only put out those contracts that your entity is the lead agency on. All other contracts are put out by other co-op members.)

Joint procurement is permitted by Sec. 2-322 of the Town Code.

**PREVIOUS ACTIONS:** None

**CONCURRENCES:**

**FISCAL IMPACT:** Yes

Has request been budgeted? Yes

If yes, expected cost: \$50,000

Account Name: Water - Chemicals

**RECOMMENDATION(S):** Motion to approve the resolution

**Attachment(s):** Resolution, Procurement Authorization, City of Boca Raton Renewal Letter, Renewal Pricing Sheet, Original Pricing Sheet, Boca Raton Council Approval Recommendation, State of Florida Corporation Inquiry, Vendor/Bidder Disclosure, W-9 Form

RESOLUTION NO. R-2007-

A RESOLUTION OF THE TOWN OF DAVIE, FLORIDA, APPROVING THE BID AWARDED BY THE CITY OF BOCA RATON FOR SODIUM CHLORIDE, SOLAR SALT FOR WATER TREATMENT, SOUTHEAST FLORIDA COOPERATIVE PURCHASING GROUP BID #2005-028, TO MORTON INTERNATIONAL, INC./MORTON SALT

WHEREAS, the Town is in need of sodium chloride, solar salt for treating water in the Utilities Department; and

WHEREAS, the City of Boca Raton, acting as lead agency for the Southeast Florida Cooperative Purchasing Group, solicited sealed bids for such sodium chloride, solar salt; and

WHEREAS, after review, the Town Council wishes to accept the bid awarded by the City of Boca Raton to Morton International, Inc./Morton Salt.

NOW, THEREFORE, BE IT RESOLVED BY THE TOWN COUNCIL OF THE TOWN OF DAVIE, FLORIDA.

SECTION 1. The Town Council hereby accepts the bid awarded by the City of Boca Raton, Southeast Florida Co-op Bid #2005-028, to Morton International, Inc./Morton Salt for sodium chloride, solar salt at a cost of \$76.86 per ton delivered.

SECTION 2. The Town Council hereby authorizes the expenditure from the Utilities Department – Water Chemicals Account.

SECTION 2. This resolution shall take effect immediately upon its passage and adoption.

PASSED AND ADOPTED THIS \_\_\_\_\_ DAY OF \_\_\_\_\_, 2007.

\_\_\_\_\_  
MAYOR/COUNCILMEMBER  
ATTEST:

TOWN CLERK

APPROVED THIS \_\_\_\_\_ DAY OF \_\_\_\_\_, 2007.

# TOWN OF DAVIE PROCUREMENT AUTHORIZATION

**ACCOUNT NUMBER      BUDGET ITEM & DESCRIPTION      APPROXIMATE COST**

040-1058-536-0630      Solar Salt      \$50,000

*WATER-CHEMICALS*

**METHOD OF PROCUREMENT (check the one that applies)**

- ☐ Open Competitive Bidding  
☒ Piggyback on Contract Number Southeast Florida Government Purchasing  
Co-op Contract 2005-028  
☐ Sole Source  
☐ Request for Proposals

**SPECIFICATIONS & LIST OF VENDORS MUST BE ATTACHED**

Signed *Bruce Taylor*  
Department Head

Have Funds been Reserved REQN. 36498

Date 10/18/07 Signed *GA*

Signed *Gary Shimm*  
Town Administrator

**BIDS SUBMITTED**

VENDOR	COST
<u>MORTON SALT</u>	

Signed *Hub Hymon*  
Procurement Manager

**BID SPECIFICATION COMMITTEE'S RECOMMENDATION**

Vendor	Cost
<u>MORTON SALT</u>	

**Bolinski, Bob**

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**From:** Bolinski, Bob  
**Sent:** Tuesday, April 03, 2007 11:48 AM  
**To:** 'mrath@ci.miami.fl.us'  
**Subject:** Southeast Florida Government Purchasing Cooperative Bid Number 2005-028, Sodium Chloride, Solar Salt Renewal  
**Attachments:** 2005-028 Solar Salt.xls - Renewal 2.pdf

Good morning Mike,

I have attached the renewal pricing for the above mentioned contract with Morton Salt, effective date of May 1, 2007 through April 30, 2008. This information needs to be updated on the Coop webpage if you are still the contact person for this request.

If you have any questions, please contact me at 561-393-7873 or by email.

Please advise if this email is sent to you in error.

Thank you for your cooperation.

Bob Bolinski, CPPB  
Buyer  
City of Boca Raton

4/3/2007

City of Boca Raton

Bid No. 2005-028 Sodium Chloride, Solar Salt		Contract Renewal #2			Contract Term May 1, 2007 - April 30, 2008		
February 25, 2005					Morton Salt		
Item No.	Description	Estimated Annual Usage	Sodium Chloride, Solar Salt Price Per ton	Freight Charge per Location/Cost Per Ton	Total Cost per Ton Delivered		
1	City of Boca Raton, WWTP	700 Tons	\$50.00	\$23.10	\$73.10		
2	City of Boca Raton, WTP	1800 Tons	\$50.00	\$23.10	\$73.10		
3	Town of Davie, WTP	345 Tons	\$50.00	\$26.86	\$76.86		
4	City of Hollywood, WTP	720 Tons	\$50.00	\$26.86	\$76.86		
5	City of Margate, WTP	650 Tons	\$50.00	\$24.13	\$74.13		
6	City of Margate, WWTP	200 Tons	\$50.00	\$24.13	\$74.13		
7	City of Pembroke Pines	600 Tons	\$50.00	\$26.86	\$76.86		
8	City of Tamarac, WTP	700 Tons	\$50.00	\$25.49	\$75.49		
TOTAL		5,715 Tons			\$600.53		
GRAND ANNUAL TOTAL: ESTIMATED USAGE OF 5,715 x SUM OF COLUMN F =			\$3,432,028.95				

**BID FORM**  
**Sodium Chloride, Solar Salt -Quality to meet AWWA B-200-83 Standards as specified herein**

"A" Entity Name	"B" Delivery Address	"C" Estimated Annual Usage	"D" Sodium Chloride, Solar Salt as specified PRICE PER TON	"E" Freight Charge per location COST PER TON	"F" Total Cost Per Ton Delivered (Column D + Column E = Total Cost per ton)
City of Boca Raton, WWTP	1401 Glades Road, Boca Raton, FL	700 tons	\$43.98	\$19.88	\$63.86
City of Boca Raton WTP	1401 Glades Road, Boca Raton, FL	1800 tons	\$43.98	\$19.88	\$63.86
Town of Davie WTP	3500 NW 76 <sup>th</sup> Avenue, Davie, FL	345 tons	\$43.98	\$23.12	\$67.10
City of Hollywood, WTP	3441 Hollywood Boulevard, Hollywood, FL	720 tons	\$43.98	\$23.12	\$67.10
City of Margate WTP	1001 W River Drive, Margate, FL	650 tons	\$43.98	\$20.77	\$64.75
City of Margate WWTP	6630 NW 9 <sup>th</sup> Street, Margate, FL	200 tons	\$43.98	\$20.77	\$64.75
City of Pembroke Pines	7960 Johnson Street, Pembroke Pines, FL	600 tons	\$43.98	\$23.12	\$67.10
City of Tamarac, WTP	7803 NW 81 <sup>st</sup> St, Tamarac, FL	700 tons	\$43.98	\$21.94	\$65.92
<b>Total</b>		<b>5,715 tons</b>			<b>\$ 524.44</b> (Sum of Column F)
<b>Grand Annual Total: Estimated Total Usage of 5,715 x Sum of Column F = \$ 2,997,174.60</b>					

Mfg and Name of Product Bid: Morton Bulk Solar Salt Bulk Load Truck Delivery is 24 tons.

Delivery time from placement of order: 1-5 days

**BIDDERS CHECKLIST**

All bids shall be submitted on the City provided Bid Package forms. Failure to do so may cause the Bid to be rejected. All blanks on the proposed forms must be completed. Supplemental information may be attached to the bid package forms. Bidder shall return a complete set of all bid package forms as listed as follows. Failure to submit the required documents may result in your bid being considered non responsive.

1. Is Qualification of bidders information included with Questionnaire? Yes ☒ No ☐
2. Is license information submitted (if applicable)? Yes ☒ No ☐
3. Is proof of insurance submitted? Yes ☒ No ☐
4. Is Drug Free Workplace form submitted? Yes ☒ No ☐
5. Are all bid pages signed? Yes ☒ No ☐
6. Are all bid pages original, one copy? Yes ☒ No ☐
7. Is bid submitted in duplicate (one original, one copy)? Yes ☒ No ☐
8. Are addendum (if any issued) submitted? Yes ☒ No ☐
9. Is all requested product information submitted? Yes ☒ No ☐
10. Is MSDS sheet included? Yes ☒ No ☐

Company Name: Morton Salt Date: February 22, 2005

123 N. Wacker Drive  
Chicago, IL 60606-1743



3-A-1

**COUNCIL APPROVAL PROCUREMENT RECOMMENDATION**  
**TARGET AGENDA DATE: April 25, 2006**

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**Subject:** Solar Salt - Renewal  
**Bid Number:** 2005-028  
**Department:** Utility Services  
**Procurement Method:** Sealed Bid  
**Previous Council Award:** March 22, 2005 Council Action No.: 3-A-1  
8 Bids Solicited  
1 No-Bids  
1 Response  
**Award Amount:** \$ 165,000  
**Contract Term:** One year with City's option to renew annually subject to appropriation of funds not to exceed three one-year renewals. This is renewal option number one.  
**Award to:** Low Responsive Responsible Bidder, Morton Salt, Chicago, IL  
**Scope:** This procurement provides for the purchase of 2,584 tons of sodium chloride solar salt. The salt will be used to make a brine solution for the on-site production of sodium hypochlorite. The sodium hypochlorite replaces the use of chlorine gas as a disinfectant for both the Water and Waste Water Treatment Plants. The salt will be purchased on an as needed basis.

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**Approvals:**

**Funding Source(s):**

Buyer: Mjn Sr. Buyer: \_\_\_\_\_  
Purchasing Manager: CT  
Financial Services Director: MCT  
OMB Director: \_\_\_\_\_  
Deputy/Assistant City Manager: \_\_\_\_\_

	<u>FY 05/06</u>	<u>FY06/07*</u>
US/Wastewater Chemical Supplies		
470-4231-535-5215	\$40,000	\$39,500
US/Water Chemical Supplies		
470-4221-533-5215	\$41,500	\$44,000

\*Contingent upon budget approval

FLORIDA DEPARTMENT OF STATE  
DIVISION OF CORPORATIONS[Home](#)[Contact Us](#)[E-Filing Services](#)[Document Searches](#)[Forms](#)[Help](#)[Previous on List](#)[Next on List](#)[Return To List](#) [Entity Name Search](#)[Events](#)[Name History](#)

## Detail by Entity Name

### Foreign Profit Corporation

MORTON INTERNATIONAL, INC.

### Filing Information

**Document Number** F97000002061  
**FEI Number** 364140798  
**Date Filed** 04/21/1997  
**State** IN  
**Status** ACTIVE  
**Last Event** NAME CHANGE AMENDMENT  
**Event Date Filed** 05/07/1997  
**Event Effective Date** NONE

### Principal Address

100 INDEPENDENCE MALL WEST  
TAX DEPARTMENT  
PHILADELPHIA PA 19106

Changed 04/17/2001

### Mailing Address

100 INDEPENDENCE MALL WEST  
TAX DEPARTMENT  
PHILADELPHIA PA 19106

Changed 04/17/2001

### Registered Agent Name & Address

CORPORATION SERVICE COMPANY  
1201 HAYS STREET  
TALLAHASSEE FL 32301 US

Name Changed: 07/25/2005

Address Changed: 07/25/2005

### Officer/Director Detail

#### **Name & Address**

Title VP

BECKY, WALTER W  
123 NORTH WACKER DRIVE  
CHICAGO IL 60606 US

Title CEO

GUPTA, RAJIV L  
100 INDEPENDENCE MALL WEST  
PHILADELPHIA PA 19106 US

Title T

LIEBERT, EDWARD E  
100 INDEPENDENCE MALL WEST  
PHILADELPHIA PA 19106 US

Title SVP

LONERGAN, ROBERT A  
100 INDEPENDENCE MALL WEST  
PHILADELPHIA PA 19106 US

Title VP

CROISETIERE, JACQUES M  
100 INDEPENDENCE MALL WEST  
PHILADELPHIA PA 19106 US

Title AT

HARMER, STANLEY J  
100 INDEPENDENCE MALL WEST  
PHILADELPHIA PA 19106

### **Annual Reports**

<b>Report Year</b>	<b>Filed Date</b>
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<b>2005</b>	01/13/2005
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<b>2006</b>	01/09/2006
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<b>2007</b>	04/03/2007
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### **Document Images**

[04/03/2007 -- ANNUAL REPORT](#)

[01/09/2006 -- ANNUAL REPORT](#)

[07/25/2005 -- Reg. Agent Change](#)

[01/13/2005 -- ANNUAL REPORT](#)

[03/19/2004 -- ANNUAL REPORT](#)

[02/04/2003 -- ANNUAL REPORT](#)

[02/18/2002 -- ANNUAL REPORT](#)

[04/17/2001 -- ANNUAL REPORT](#)

[03/15/2000 -- ANNUAL REPORT](#)

[04/13/1999 -- ANNUAL REPORT](#)

[04/14/1998 -- ANNUAL REPORT](#)

<b>Note:</b> This is not official record. See documents if question or conflict.
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TOWN OF DAVIE UTILIS

PAGE 01

**Town of Davie  
Vendor/Bidder Disclosure**

I, Daniel D. Song, being first duly sworn state that:  
The full legal name and business address of the person(s) or entity contracting with the  
Town of Davie ("Town") are as follows (Post Office addresses are not acceptable):

Name of Individual, Firm, or Organization: Morton International, Inc.  
Address: 123 N. Wacker Drive  
Chicago, IL 60606-1743  
FEDN: 36-4140798  
State and date of incorporation: Indiana

**OWNERSHIP DISCLOSURE AFFIDAVIT**

1. If the contract or business transaction is with a corporation, the full legal name and business address shall be provided for each officer and director and each stockholder who directly or indirectly holds five percent (5%) or more of the corporation's stock. If the contract or business transaction is with a trust, the full name and address shall be provided for each trustee and each beneficiary. All such names and address are as follows (Post Office addresses are not acceptable):

Full Legal Name	Address	Ownership
(SEE ATTACHED STOCK OWNERSHIP)		%
		%
		%
		%

2. The full legal names and business addresses of any other individual (other than subcontractors, materialmen, suppliers, laborers, and lenders) who have, or will have, any legal, equitable, or beneficial interest in the contract or business transaction with the Town are as follows (Post Office addresses are not acceptable):

Full Legal Name	Address

Table of Contents**ROHM AND HAAS STOCK OWNERSHIP**

The following table lists the beneficial owners of more than 5% of the outstanding shares of Rohm and Haas Company common stock based on information disclosed to the Securities and Exchange Commission as of March 3, 2006.

Stockholders	Class	Shares Beneficially Owned	Percentage of Class Outstanding
John C. Haas, John O. Haas, William D. Haas and Thomas W. Haas and two income trusts of which they, together with Wachovia Bank N.A., are trustees(1)	common	30,393,898(2)	13.19%
Four charitable income trusts of which John C. Haas, John O. Haas, William D. Haas and Thomas W. Haas, together or individually, are trustees with others(1)	common	34,451,444(3)	14.88%
Dodge & Cox, 555 California Street, San Francisco, CA 94104 (institutional investor whose ownership information as of December 31, 2005 was disclosed in a Form 13G filed with the SEC on or about February 3, 2006)	common	17,208,178	7.43%
Rohm and Haas Company Employee Stock Ownership Plan, 100 Independence Mall West, Philadelphia, PA 19106 (with Vanguard Fiduciary Trust Company as trustee, and which disclosed ownership information as of December 31, 2005 on a Form 13G filed with the SEC on or about February 8, 2006)(4)	common	14,212,145	6.14%
Capital Research and Management Company, 333 South Hope Street, Los Angeles, CA 90071 (institutional investor whose ownership information as of December 30, 2005 was disclosed on a Form 13G filed with the SEC on or about February 6, 2006)	common	12,889,630	5.57%

- (1) John C. Haas, whose address is Rohm and Haas Company, 100 Independence Mall West, Philadelphia, PA 19106, is a retired officer and director of Rohm and Haas. John O. Haas, 100 N. 18th Street, Suite 1100, Philadelphia, PA 19103, William D. Haas, P.O. Box 125, Bear Creek, PA 18602 and Thomas W. Haas, 100 Independence Mall West, Philadelphia, PA 19106, are the sons of the late F. Otto Haas and the nephews of John C. Haas. Thomas W. Haas is a director of Rohm and Haas.
- (2) John C. Haas, John O. Haas and William D. Haas, and their spouses, beneficially own directly, or as custodian for minor children, 373,755, 304,665 and 168,835 shares, respectively. Thomas W. Haas and his spouse directly beneficially own 358,859.2402 shares. Together, with Wachovia Bank, John C. Haas, John O. Haas, William D. Haas and Thomas W. Haas have voting and investment power over 29,187,784 shares in the two income trusts.
- (3) John C. Haas has sole voting power, and together with John O. Haas, William D. Haas, Thomas W. Haas and Wachovia Bank, has investment power over 27,483,140 shares in two charitable trusts. John C. Haas exercises voting and investment power with other trustees in a third charitable trust holding 3,484,152 shares, and John O. Haas, William D. Haas and Thomas W. Haas exercise voting and investment power with another trustee in a fourth charitable trust holding 3,484,152 shares. They disclaim beneficial interest in these trusts.
- (4) 5,185,266 of the shares have been allocated to employee accounts.

**Executive Officers and Directors**

**Executive Stock Ownership Guidelines**—Effective January 1, 1997, the Rohm and Haas Board of Directors approved stock ownership guidelines requiring all executives to own shares of Rohm and Haas common stock in amounts equal to one-half to five times the amount of their annual salary, depending on the executive's level. Executives have three years after their promotion to a new executive level to increase their stock holdings up to the required level. All executives are in compliance with these guidelines.

OCT. 19. 2007 3:40PM

MORTON SALT

NO. 606 P. 4

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TOWN OF DAVIE UTILIS

PAGE 02

By:

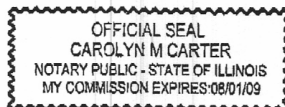
Signature of Affiant

Daniel D. Song

Print Name

Date: 10-19-07

SUBSCRIBED AND SWORN TO or affirmed before me this 19th day of  
October 2007, by Daniel D. Song, he/she is  
personally known to me or has presented \_\_\_\_\_ as  
identification.



Carolyn M. Carter

Notary Public, State of ~~Illinois~~ Large  
ILLINOIS

Carolyn M. Carter

Print or Stamp of Notary

#630952

Serial Number

My Commission Expires: 8/1/09

**W-9**  
Form  
(Rev. January 2005)  
Department of the Treasury  
Internal Revenue Service

# Request for Taxpayer Identification Number and Certification

Give form to the  
requester. Do not  
send to the IRS.

Print or type  
See Specific Instructions on page 2.

Name (as shown on your income tax return) <b>Morton International, Inc</b>	
Business name, if different from above <b>Morton Salt</b>	
Check appropriate box: <input type="checkbox"/> Individual/ Sole proprietor <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Other ▶	<input type="checkbox"/> Exempt from backup withholding
Address (number, street, and apt. or suite no.) <b>123 N Wacker Drive</b>	Requester's name and address (optional) <b>City Of Davie</b>
City, state, and ZIP code <b>Chicago, IL 60606</b>	<b>6591 Orange Drive</b>
List account number(s) here (optional)	<b>Davie, FL 33314</b>

## Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on Line 1 to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

**Note.** If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

Social security number								
or								
Employer identification number								
3	6	4	1	4	0	7	9	8

## Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
- I am a U.S. person (including a U.S. resident alien).

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. (See the instructions on page 4.)

Sign  
Here

Signature of  
U.S. person ▶

*Storindie*

Date ▶ 10/16/07

## Purpose of Form

A person who is required to file an information return with the IRS, must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

**U.S. person.** Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
- Certify that you are not subject to backup withholding, or
- Claim exemption from backup withholding if you are a U.S. exempt payee.

**Note.** If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

For federal tax purposes you are considered a person if you are:

- An individual who is a citizen or resident of the United States,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States, or

- Any estate (other than a foreign estate) or trust. See Regulations sections 301.7701-6(a) and 7(a) for additional information.

**Foreign person.** If you are a foreign person, do not use Form W-9. Instead, use the appropriate Form W-8 (see Publication 515, Withholding of Tax on Nonresident Aliens and Foreign Entities).

### Nonresident alien who becomes a resident alien.

Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a "saving clause." Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the recipient has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items:

- The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
- The treaty article addressing the income.
- The article number (or location) in the tax treaty that contains the saving clause and its exceptions.